

# Victoria Government Gazette

No. S 1 Monday 3 January 1994

By Authordy L. V. North, Government Printer Melbourne

# **SPECIAL**

### Subordinate Legislation Act 1962 ROYAL BOTANIC GARDENS REGULATIONS 1994 Notice of Decision

I, Mark Alexander Birrell, Minister for Conservation and Environment, give notice, in accordance with section 11 of the Subordinate Legislation Act 1962, as follows:

A Regulatory Impact Statement (RIS) was prepared in relation to the Royal Botanic Gardens Regulations 1994 and public comments invited as required by section 12 of the Subordinate Legislation Act 1962.

Eight submissions were received in response to the RIS. Following consideration of those submissions, I have decided to recommend that the proposed Regulations, with some minor modifications, be made.

M. A. BIRRELL Minister for Conservation and Environment

#### TREASURY CORPORATION OF VICTORIA ACT 1992

The Governor in Council, under section 360 of the *Treasury Corporation of Victoria Act* 1992 (the "Act"), on the recommendation of the Treasurer, hereby declares that the liabilities of the State Electricity Commission of Victoria ("SECV") under any financial obligation which is included in a class of financial obligations specified in the Schedule below (being financial obligations which are governed by the laws of Victoria) are to be taken to be liabilities of the Treasury Corporation of Victoria.

# **SCHEDULE**

1. A loan agreement dated 20 March 1987 between (1) SECV and (2) The Sakura Bank Limited (formerly known as The Mitsui Bank Limited) ("Sakura") pursuant to which Sakura made available to SECV a loan of AUD 70 000 000 together with all inscribed stock issued by SECV under clause 10 thereof.

Dated 21 December 1993

Responsible Minister: ALAN STOCKDALE Treasurer

> DAMIEN O'SHEA Clerk of the Executive Council

### TREASURY CORPORATION OF VICTORIA ACT 1992

The Governor in Council under section 36E (1) of the Treasury Corporation of Victoria Act 1992 (the "Act"), on the recommendation of the Treasurer, hereby declares that all financial obligations of State Electricity Commission of Victoria ("SECV") which are included in the class of financial obligations specified in the Schedule below (being financial obligations that are governed by a law other than the laws of Victoria) are financial obligations to which section 36E of the Act relates.

# SCHEDULE Part 1—Loan Agreements and Inscribed Stock

- 1. Loan Agreement for Y10 000 000 000 dated 25 May 1992 between State Electricity Commission of Victoria ("SECV"), Nippon Life Insurance Company (as Lender) and The Nippon Credit Bank Ltd (as Agent) and all inscribed stock issued by SECV pursuant thereto.
- 2. Loan Agreement for Y10 140 000 000 dated 24 September 1986 between SECV, Nippon Life Insurance Company (as Lender) and The Industrial Bank of Japan Limited (as Lender and Agent) and all inscribed stock issued by SECV pursuant thereto.
- 3. Loan Agreement for Y5 000 000 000 dated 29 May 1992 between SECV and The Meiji Mutual Life Insurance Company and all inscribed stock issued by SECV pursuant thereto.
- 4. Loan Agreement for Y5 284 000 000 dated 17 August 1987 between SECV, The Meiji Mutual Life Insurance Company (as Lender) and The Mitsubishi Bank Limited (as

Lender and Agent) and all inscribed stock issued by SECV pursuant thereto.

- 5. Loan Agreement for Y4 660 000 000 dated 16 August 1988 between SECV, The Meiji Mutual Life Insurance Company (as Lender) and The Mitsubishi Bank Limited (as Lender and Agent) and all inscribed stock issued by SECV pursuant thereto.
- 6. Loan Agreement for Y2 850 000 000 dated 15 August 1989 between SECV, The Meiji Mutual Life Insurance Company (as Lender) and The Mitsubishi Bank Limited (as Agent) and all inscribed stock issued by SECV pursuant thereto.
- 7. Deed Poll dated 9 February 1984 executed by SECV and all of the £24 000 000 10<sup>1</sup>/<sub>2</sub>% State Electricity Commission of Victoria (Australia) Inscribed Stock due 1996 issued by SECV pursuant thereto.
- 8. Deed Poll dated 14 November 1985 executed by SECV and all of the AUD20 000 000 13.8% State Electricity Commission of Victoria (Australia) Inscribed Stock due 1995 issued by SECV pursuant thereto.
- 9. Y3 000 000 000 5.2% State Electricity Commission of Victoria (Australia) Inscribed Stock due 31 August 1994 issued by SECV to IBJ Australia Bank Limited on 31 August 1987.

### Part 2-Notes and Bonds

- 1. AUD100 000 000 11% Guaranteed Notes due 2002 issued pursuant to a Fiscal Agency Agreement dated 9 April 1992 between, inter alia (1) SECV as issuer and (2) Bankers Trust Company as fiscal agent.
- 2. AUD 100 000 000 10<sup>1</sup>/<sub>2</sub>% Guaranteed Notes due 2003 issued pursuant to a Fiscal Agency Agreement dated 27 May 1992 between, inter alia (1) SECV as issuer and (2) Hambros Bank Limited as fiscal agent.
- 3. AUD200 000 000 Zero Coupon Guaranteed Notes due 2000 issued pursuant to a Fiscal Agency Agreement dated 17 January 1990 between, inter alia (1) SECV as issuer and (2) The Royal Bank of Canada as fiscal agent.
- 4. AUD200 000 000 Zero Coupon Guaranteed Notes due 30 September 1996 issued pursuant to a Fiscal Agency Agreement dated 9 August 1989 between, inter alia (1) SECV as issuer and (2) Hambros Bank Limited as fiscal agent.
  - 5. Zero Coupon Guaranteed "A", "B" and

"C" Notes issued pursuant to Fiscal Agency Agreements dated 11 January 1991 between, inter alia (1) SECV as issuer and (2) The Royal Bank of Canada as fiscal agent:

> "A" Notes—A\$100 000 000 due 11 January 2001

"B" Notes—A\$200 000 000 due 11 January 2006

"C" Notes—A\$200 000 000 due 11 January 2011.

- 6. AUD75 000 000 15<sup>1</sup>/<sub>4</sub>% Guaranteed Notes due 1994 issued pursuant to a Fiscal Agency Agreement dated 15 June 1989 between, inter alia (1) SECV as issuer and (2) Hambros Bank Limited as fiscal agent.
- 7. AUD60 000 000 12<sup>1</sup>/<sub>4</sub>% Guaranteed Notes due 1995 issued pursuant to a Fiscal Agency Agreement dated 2 June 1988 between, inter alia (1) SECV as issuer and (2) Kredietbank S.A. Luxembourgeoise as fiscal agent.
- 8. AUD 100 000 000 9.25% Guaranteed Notes due 1999 issued pursuant to a Fiscal Agency Agreement dated 27 July 1992 between, inter alia (1) SECV as issuer and (2) Hambros Bank Limited as fiscal agent.
- 9. AUD150 000 000 Guaranteed Notes due 2007 issued pursuant to a Fiscal Agency Agreement dated 6 May 1992 between, inter alia (1) SECV as issuer and (2) Bankers Trust Company as fiscal agent.
- 10. SFR100 000 000 53/8% Bonds 1985-95 issued pursuant to a Bond Purchase and Paying Agency Agreement dated 7 June 1985 between (1) SECV, (2) Swiss Bank Corporation (3) Credit Suisse and (4) Union Bank of Switzerland.
- 11. CAN\$200 000 000 7<sup>1</sup>/<sub>8</sub>% Guaranteed Notes due 2002 issued pursuant to a Fiscal Agency Agreement dated 2 October 1992 between, inter alia (1) SECV as issuer and (2) Bankers Trust Company as fiscal agent.
- 12. AUD125 000 000 91/4% Guaranteed Notes due 2003 issued pursuant to a Fiscal Agency Agreement dated 18 September 1992 between, inter alia (1) SECV as issuer and (2) Hambros Bank Limited as fiscal agent.
- 13. AUD125 000 000 12<sup>1</sup>/<sub>4</sub>% Guaranteed Notes due 2001 issued pursuant to a Fiscal Agency Agreement dated 30 May 1991 between, inter alia (1) SECV as issuer and (2) Hambros Bank Limited as fiscal agent.
  - 14. Y15 000 000 000 5.1% Bonds—First

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Series (1989) due 6 June 1994 issued pursuant to an agreement dated 24 May 1989 between (1) SECV as issuer and (2) The Dai-Ichi Kangyo Bank Limited, (3) The Industrial Bank of Japan Limited, (4) The Mitsubishi Bank Limited, (5) The Bank of Tokyo Ltd, (6) The Long Term Credit Bank of Japan Limited, (7) The Sakura Bank Limited and (8) The Fuji Bank Limited as commissioned companies.

15. Any agreement arrangement or understanding entered into by SECV in connection with, or for the purposes of, issuing any of the notes or bonds described in paragraphs (1) to (14) of Part 2 of this Schedule. Dated 21 December 1993

Responsible Minister:

ALAN STOCKDALE

Treasurer

DAMIEN O'SHEA Clerk of the Executive Council

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A Victorian Government Publication

Telephone inquiries (03) 651 4100

Price Code A

9.780730.644095