



Victoria Government Gazette

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SPECIAL

TREASURY CORPORATION OF VICTORIA ACT 1992

The Governor in Council, under section 36b of the *Treasury Corporation of Victoria Act 1992* (the "Act"), on the recommendation of the Treasurer, hereby declares that the liabilities of the State Electricity Commission of Victoria under the financial obligations specified in the attached Schedules One to Four (inclusive), being financial obligations which are governed by the laws of Victoria, are to be taken to be liabilities of the Treasury Corporation of Victoria.

SCHEDULE 1 COMPOUNDING LOANS

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2044C2	4.90000	Annual	14/06/94	1 011.28
2045C2	5.00000	Annual	14/06/94	10 702.85
2041C2	5.15000	Annual	14/06/94	6 685.85
2042C2	5.15000	Annual	14/06/94	1 520.53
2008C2	5.20000	Annual	14/06/94	11 646.12
2012C2	5.20000	Annual	14/06/94	312.33
2043C2	5.20000	Annual	14/06/94	52 155.56
2009C2	5.30000	Annual	14/06/94	2 297.82
2013C2	5.30000	Annual	14/06/94	4 791.72
2007C2	5.35000	Annual	14/06/94	18 253.67
2005C2	5.50000	Annual	14/06/94	2 101.30
2006C2	5.50000	Annual	14/06/94	2 624.22
2010C2	5.55000	Annual	14/06/94	5 752.45
2004C2	5.65000	Annual	14/06/94	3 159.48
2014C2	5.65000	Annual	14/06/94	4 182.08
2015C2	5.75000	Annual	14/06/94	4 704.69
2040C2	5.80000	Annual	14/06/94	190 163.50
2016C2	5.85000	Annual	14/06/94	3 656.86
2019C2	5.90000	Annual	14/06/94	2 703.01
2020C2	5.90000	Annual	14/06/94	3 102.81
2037C2	5.90000	Annual	14/06/94	10 610.01
2038C2	5.90000	Annual	14/06/94	134 166.26
2039C2	5.90000	Annual	14/06/94	256 770.16
2036C2	5.95000	Annual	14/06/94	1 021.35
2003C2	6.00000	Annual	14/06/94	10 048.85
2035C2	6.05000	Annual	14/06/94	1 022.87
2017C2	6.10000	Annual	14/06/94	11 503.86
2033C2	6.10000	Annual	14/06/94	190 586.63
2034C2	6.15000	Annual	14/06/94	36 892.09
2018C2	6.20000	Annual	14/06/94	16 860.53
2021C2	6.20000	Annual	14/06/94	1 040.37
2022C2	6.20000	Annual	14/06/94	6 837.67
2031C2	6.20000	Annual	14/06/94	271 493.83

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2032C2	6.20000	Annual	14/06/94	9 226.46
2002C2	6.25000	Annual	14/06/94	65 013.51
2027C2	6.25000	Annual	14/06/94	8 610.94
2028C2	6.25000	Annual	14/06/94	175 033.81
2029C2	6.25000	Annual	14/06/94	160 037.44
2001C2	6.30000	Annual	14/06/94	4 770.97
2023C2	6.30000	Annual	14/06/94	18 235.42
2024C2	6.30000	Annual	14/06/94	24 567.23
2030C2	6.30000	Annual	14/06/94	566 318.68
2025C2	6.35000	Annual	14/06/94	13 490.04
2026C2	6.35000	Annual	14/06/94	32 864.34
B03608	12.60000	Annual	14/06/94	792 054.16
B03810	10.10000	Annual	14/09/94	152 283.49
B03710	11.10000	Annual	14/09/94	1 218 900.09
B03910	10.30000	Annual	14/12/94	63 387.90
1038C4	7.35000	Annual	14/06/95	3 010.86
1036C4	7.60000	Annual	14/06/95	7 556.81
1015C4	7.65000	Annual	14/06/95	1 114.18
1016C4	7.70000	Annual	14/06/95	5 006.67
1037C4	7.70000	Annual	14/06/95	11 886.19
1017C4	7.75000	Annual	14/06/95	11 118.17
1034C4	7.75000	Annual	14/06/95	6 056.74
1035C4	7.80000	Annual	14/06/95	38 828.68
1031C4	7.90000	Annual	14/06/95	40 260.69
1032C4	7.90000	Annual	14/06/95	1 296.68
1014C4	7.95000	Annual	14/06/95	2 240.83
1013C4	8.05000	Annual	14/06/95	8 436.18
1029C4	8.05000	Annual	14/06/95	1 636.48
1030C4	8.05000	Annual	14/06/95	16 231.80
1018C4	8.10000	Annual	14/06/95	4 126.89
1028C4	8.20000	Annual	14/06/95	32 878.35
1027C4	8.30000	Annual	14/06/95	2 309.98
1022C4	8.40000	Annual	14/06/95	24 855.74
1023C4	8.40000	Annual	14/06/95	49 330.41
1019C4	8.45000	Annual	14/06/95	30 200.91
1020C4	8.45000	Annual	14/06/95	6 701.32
1021C4	8.45000	Annual	14/06/95	332.28
1024C4	8.45000	Annual	14/06/95	77 073.68
1012C4	8.55000	Annual	14/06/95	10 205.07
1025C4	8.55000	Annual	14/06/95	59 598.67
1026C4	8.55000	Annual	14/06/95	1 104.57
1006C4	8.60000	Annual	14/06/95	19 161.37
1011C4	8.60000	Annual	14/06/95	5 684.60
1007C4	8.70000	Annual	14/06/95	60 595.24
1008C4	8.70000	Annual	14/06/95	14 984.37
1009C4	8.70000	Annual	14/06/95	1 115.40
1010C4	8.80000	Annual	14/06/95	77 118.02
1003C4	8.85000	Annual	14/06/95	20 457.02
1004C4	8.85000	Annual	14/06/95	7 050.89
1001C4	9.00000	Annual	14/06/95	10 379.07

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
B03409	13.90000	Annual	14/12/95	1 196 540.85
B03509	13.40000	Annual	14/03/96	527 009.10
2048C4	5.70000	Annual	14/06/96	11 049.82
2046C4	5.90000	Annual	14/06/96	6 059.16
2044C4	5.95000	Annual	14/06/96	2 027.06
2045C4	6.20000	Annual	14/06/96	22 383.25
2041C4	6.35000	Annual	14/06/96	70 457.13
2042C4	6.40000	Annual	14/06/96	2 542.26
2043C4	6.40000	Annual	14/06/96	23 646.76
2008C4	6.50000	Annual	14/06/96	20 216.25
2013C4	6.55000	Annual	14/06/96	2 418.73
2007C4	6.70000	Annual	14/06/96	2 628.90
2005C4	6.85000	Annual	14/06/96	2 127.31
2006C4	6.85000	Annual	14/06/96	19 656.98
2010C4	6.90000	Annual	14/06/96	27 068.68
2004C4	7.00000	Annual	14/06/96	533.23
2014C4	7.00000	Annual	14/06/96	3 696.70
2015C4	7.10000	Annual	14/06/96	12 671.35
2016C4	7.15000	Annual	14/06/96	5 485.85
2040C4	7.15000	Annual	14/06/96	224 579.43
2019C4	7.25000	Annual	14/06/96	2 621.15
2020C4	7.25000	Annual	14/06/96	1 354.74
2037C4	7.30000	Annual	14/06/96	7 993.08
2038C4	7.30000	Annual	14/06/96	77 218.35
2003C4	7.35000	Annual	14/06/96	9 817.89
2036C4	7.35000	Annual	14/06/96	84 134.92
2039C4	7.35000	Annual	14/06/96	248 596.88
2002C4	7.55000	Annual	14/06/96	38 515.98
2033C4	7.55000	Annual	14/06/96	117 155.99
2035C4	7.55000	Annual	14/06/96	8 226.50
2001C4	7.65000	Annual	14/06/96	35 511.22
2018C4	7.65000	Annual	14/06/96	29 419.74
2034C4	7.65000	Annual	14/06/96	86 645.19
2021C4	7.70000	Annual	14/06/96	14 703.14
2022C4	7.70000	Annual	14/06/96	51 713.80
2031C4	7.70000	Annual	14/06/96	138 373.28
2032C4	7.70000	Annual	14/06/96	6 459.09
2023C4	7.80000	Annual	14/06/96	16 374.73
2024C4	7.80000	Annual	14/06/96	522.65
2027C4	7.80000	Annual	14/06/96	33 992.87
2028C4	7.80000	Annual	14/06/96	141 983.19
2029C4	7.80000	Annual	14/06/96	126 068.53
2030C4	7.85000	Annual	14/06/96	161 750.85
2025C4	7.95000	Annual	14/06/96	15 413.45
2026C4	7.95000	Annual	14/06/96	5 559.63
B03609	12.80000	Annual	14/06/96	1 355 039.35
B03811	10.50000	Annual	14/09/96	51 685.97
B03711	11.50000	Annual	14/09/96	777 171.06
B03911	10.80000	Annual	14/12/96	72 204.35
1038C6	8.30000	Annual	14/06/97	17 043.29

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
1036C6	8.50000	Annual	14/06/97	4 363.73
1016C6	8.55000	Annual	14/06/97	11 723.96
1017C6	8.60000	Annual	14/06/97	21 589.41
1033C6	8.60000	Annual	14/06/97	546.96
1034C6	8.60000	Annual	14/06/97	2 409.48
1035C6	8.65000	Annual	14/06/97	35 146.50
1037C6	8.65000	Annual	14/06/97	8 725.99
1014C6	8.80000	Annual	14/06/97	5 668.21
1031C6	8.80000	Annual	14/06/97	5 491.41
1032C6	8.80000	Annual	14/06/97	3 269.81
1018C6	8.90000	Annual	14/06/97	2 934.27
1029C6	9.00000	Annual	14/06/97	30 524.68
1028C6	9.15000	Annual	14/06/97	59 476.89
1005C6	9.25000	Annual	14/06/97	3 461.65
1006C6	9.25000	Annual	14/06/97	9 076.96
1007C6	9.30000	Annual	14/06/97	691.97
1008C6	9.30000	Annual	14/06/97	3 442.75
1009C6	9.30000	Annual	14/06/97	1 136.39
1011C6	9.30000	Annual	14/06/97	4 592.57
1012C6	9.30000	Annual	14/06/97	9 127.34
1019C6	9.30000	Annual	14/06/97	20 354.62
1020C6	9.30000	Annual	14/06/97	16 371.08
1022C6	9.35000	Annual	14/06/97	10 954.63
1023C6	9.35000	Annual	14/06/97	12 439.58
1027C6	9.35000	Annual	14/06/97	33 362.43
1024C6	9.40000	Annual	14/06/97	58 426.38
1003C6	9.45000	Annual	14/06/97	23 780.04
1004C6	9.45000	Annual	14/06/97	2 637.36
1010C6	9.45000	Annual	14/06/97	69 952.27
1025C6	9.55000	Annual	14/06/97	152 976.33
1026C6	9.55000	Annual	14/06/97	8 375.34
2047C7	6.85000	Annual	14/06/99	2 018.90
2048C7	6.85000	Annual	14/06/99	5 024.40
2044C7	7.00000	Annual	14/06/99	12 693.51
2043C7	7.35000	Annual	14/06/99	4 070.08
2045C7	7.35000	Annual	14/06/99	10 134.92
2041C7	7.45000	Annual	14/06/99	612.61
2008C7	7.95000	Annual	14/06/99	7 023.41
2040C7	8.15000	Annual	14/06/99	53 829.45
2007C7	8.20000	Annual	14/06/99	122 956.21
2011C7	8.20000	Annual	14/06/99	5 326.03
2006C7	8.35000	Annual	14/06/99	16 679.49
2014C7	8.35000	Annual	14/06/99	7 474.21
2019C7	8.35000	Annual	14/06/99	6 337.03
2020C7	8.35000	Annual	14/06/99	419.40
2016C7	8.40000	Annual	14/06/99	1 065.38
2037C7	8.40000	Annual	14/06/99	4 114.15
2038C7	8.40000	Annual	14/06/99	128 203.05
2039C7	8.40000	Annual	14/06/99	29 108.02
2004C7	8.45000	Annual	14/06/99	16 193.87

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2005C7	8.45000	Annual	14/06/99	10 792.88
2021C7	8.55000	Annual	14/06/99	844.66
2022C7	8.55000	Annual	14/06/99	419.86
2003C7	8.60000	Annual	14/06/99	1 624.77
2018C7	8.70000	Annual	14/06/99	2 123.57
2002C7	8.75000	Annual	14/06/99	13 535.11
2023C7	8.75000	Annual	14/06/99	6 437.87
2024C7	8.75000	Annual	14/06/99	630.49
2033C7	8.80000	Annual	14/06/99	58 911.81
2034C7	8.80000	Annual	14/06/99	5 181.07
2001C7	8.90000	Annual	14/06/99	3 269.12
2032C7	8.90000	Annual	14/06/99	3 657.52
2027C7	8.95000	Annual	14/06/99	52 638.65
2028C7	8.95000	Annual	14/06/99	8 272.06
2029C7	8.95000	Annual	14/06/99	54 891.69
2031C7	8.95000	Annual	14/06/99	38 492.35
2025C7	9.00000	Annual	14/06/99	15 820.01
2026C7	9.00000	Annual	14/06/99	3 036.24
2030C7	9.05000	Annual	14/06/99	25 964.91
1038C9	9.20000	Annual	14/06/00	66 908.27
1033C9	9.35000	Annual	14/06/00	15 432.81
1034C9	9.35000	Annual	14/06/00	3 290.55
1035C9	9.35000	Annual	14/06/00	51 460.61
1036C9	9.35000	Annual	14/06/00	10 641.89
1017C9	9.45000	Annual	14/06/00	38 650.55
1016C9	9.50000	Annual	14/06/00	9 116.25
1037C9	9.50000	Annual	14/06/00	98 105.95
1031C9	9.55000	Annual	14/06/00	86 336.95
1032C9	9.55000	Annual	14/06/00	879.29
1013C9	9.65000	Annual	14/06/00	3 452.13
1014C9	9.65000	Annual	14/06/00	3 440.83
1029C9	9.70000	Annual	14/06/00	132 790.16
1030C9	9.70000	Annual	14/06/00	3 858.60
1018C9	9.80000	Annual	14/06/00	124 274.87
1007C9	9.90000	Annual	14/06/00	8 141.19
1008C9	9.90000	Annual	14/06/00	14 996.14
1009C9	9.90000	Annual	14/06/00	2 290.92
1028C9	9.90000	Annual	14/06/00	65 717.01
1005C9	9.95000	Annual	14/06/00	20 415.41
1006C9	9.95000	Annual	14/06/00	2 891.73
1011C9	10.00000	Annual	14/06/00	4 746.97
1012C9	10.00000	Annual	14/06/00	55 545.18
1027C9	10.00000	Annual	14/06/00	56 705.64
1010C9	10.05000	Annual	14/06/00	9 174.50
1019C9	10.05000	Annual	14/06/00	46 790.27
1020C9	10.05000	Annual	14/06/00	42 392.95
1021C9	10.05000	Annual	14/06/00	113.23
1003C9	10.10000	Annual	14/06/00	25 169.32
1004C9	10.10000	Annual	14/06/00	6 143.86
1022C9	10.10000	Annual	14/06/00	16 730.47

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
1023C9	10.10000	Annual	14/06/00	32 719.25
1026C9	10.15000	Annual	14/06/00	27 428.50
1001C9	10.20000	Annual	14/06/00	2 349.57
1002C9	10.20000	Annual	14/06/00	347.90
1024C9	10.25000	Annual	14/06/00	129 163.52
1025C9	10.25000	Annual	14/06/00	346 710.74
B03812	11.10000	Annual	14/09/00	25 270.12
B03712	12.00000	Annual	14/09/00	436 127.19
B03912	11.20000	Annual	14/12/00	69 071.04
2047C9	7.25000	Annual	14/06/01	10 601.90
2048C9	7.25000	Annual	14/06/01	35 212.43
2044C9	7.40000	Annual	14/06/01	11 797.14
2046C9	7.45000	Annual	14/06/01	2 024.69
2043C9	7.65000	Annual	14/06/01	10 694.39
2045C9	7.70000	Annual	14/06/01	12 696.51
2042C9	7.75000	Annual	14/06/01	2 040.98
2041C9	7.90000	Annual	14/06/01	33 720.95
2040C9	8.35000	Annual	14/06/01	38 479.19
2009C9	8.45000	Annual	14/06/01	17 000.05
2013C9	8.45000	Annual	14/06/01	9 071.41
2008C9	8.50000	Annual	14/06/01	49 498.83
2039C9	8.60000	Annual	14/06/01	49 536.90
2010C9	8.70000	Annual	14/06/01	20 815.73
2037C9	8.70000	Annual	14/06/01	13 862.98
2038C9	8.70000	Annual	14/06/01	9 522.79
2019C9	8.75000	Annual	14/06/01	1 058.89
2020C9	8.75000	Annual	14/06/01	420.33
2036C9	8.75000	Annual	14/06/01	3 092.89
2007C9	8.80000	Annual	14/06/01	13 898.71
2014C9	8.80000	Annual	14/06/01	2 142.63
2016C9	8.85000	Annual	14/06/01	2 137.87
2017C9	8.90000	Annual	14/06/01	5 867.34
2021C9	8.90000	Annual	14/06/01	6 348.77
2035C9	8.95000	Annual	14/06/01	10 236.01
2004C9	9.00000	Annual	14/06/01	78 611.33
2018C9	9.00000	Annual	14/06/01	85 942.64
2003C9	9.05000	Annual	14/06/01	15 305.41
2006C9	9.05000	Annual	14/06/01	52 396.11
2005C9	9.10000	Annual	14/06/01	15 189.60
2023C9	9.10000	Annual	14/06/01	25 590.87
2024C9	9.10000	Annual	14/06/01	21 057.10
2034C9	9.10000	Annual	14/06/01	26 882.70
2033C9	9.15000	Annual	14/06/01	321 087.28
2032C9	9.20000	Annual	14/06/01	7 092.53
2002C9	9.25000	Annual	14/06/01	18 019.66
2027C9	9.25000	Annual	14/06/01	168 474.57
2028C9	9.25000	Annual	14/06/01	37 357.64
2029C9	9.25000	Annual	14/06/01	36 991.90
2031C9	9.25000	Annual	14/06/01	60 719.79
2025C9	9.30000	Annual	14/06/01	15 325.16

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2026C9	9.30000	Annual	14/06/01	4 426.87
2001C9	9.35000	Annual	14/06/01	62 376.73
2030C9	9.35000	Annual	14/06/01	70 051.13
TOTAL				16 134 522.97

**SCHEDULE 2
FIXED INTEREST INSCRIBED STOCK**

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
P06012	9.20000	Semi Annual	01/06/94	34 900.00
2047Q2	4.75000	Quarterly	14/06/94	4 200.00
2044Q2	4.80000	Quarterly	14/06/94	22 000.00
2045Q2	4.90000	Quarterly	14/06/94	1 000.00
2041Q2	5.05000	Quarterly	14/06/94	58 600.00
2042Q2	5.05000	Quarterly	14/06/94	1 500.00
2008Q2	5.10000	Quarterly	14/06/94	25 400.00
2012Q2	5.10000	Quarterly	14/06/94	14 000.00
2043Q2	5.10000	Quarterly	14/06/94	10 000.00
2009Q2	5.20000	Quarterly	14/06/94	85 900.00
2013Q2	5.20000	Quarterly	14/06/94	5 500.00
2007Q2	5.25000	Quarterly	14/06/94	1 000.00
2011Q2	5.25000	Quarterly	14/06/94	25 000.00
2006Q2	5.35000	Quarterly	14/06/94	6 000.00
2010Q2	5.45000	Quarterly	14/06/94	11 000.00
2014Q2	5.50000	Quarterly	14/06/94	3 000.00
2004Q2	5.55000	Quarterly	14/06/94	8 500.00
2015Q2	5.60000	Quarterly	14/06/94	25 000.00
2016Q2	5.70000	Quarterly	14/06/94	10 000.00
2040Q2	5.70000	Quarterly	14/06/94	532 935.64
2037Q2	5.75000	Quarterly	14/06/94	1 000.00
2038Q2	5.75000	Quarterly	14/06/94	322 200.00
2039Q2	5.75000	Quarterly	14/06/94	603 800.00
2019Q2	5.80000	Quarterly	14/06/94	2 000.00
2020Q2	5.80000	Quarterly	14/06/94	21 500.00
2036Q2	5.80000	Quarterly	14/06/94	6 000.00
2003Q2	5.85000	Quarterly	14/06/94	103 800.00
2035Q2	5.90000	Quarterly	14/06/94	10 000.00
2017Q2	5.95000	Quarterly	14/06/94	5 000.00
2033Q2	5.95000	Quarterly	14/06/94	383 200.00
2034Q2	6.00000	Quarterly	14/06/94	22 000.00
2018Q2	6.05000	Quarterly	14/06/94	56 000.00
2031Q2	6.05000	Quarterly	14/06/94	705 503.93
2032Q2	6.05000	Quarterly	14/06/94	11 700.00
2002Q2	6.10000	Quarterly	14/06/94	269 900.00
2021Q2	6.10000	Quarterly	14/06/94	2 500.00
2022Q2	6.10000	Quarterly	14/06/94	6 500.00
2027Q2	6.10000	Quarterly	14/06/94	67 600.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2028Q2	6.10000	Quarterly	14/06/94	491 136.99
2029Q2	6.10000	Quarterly	14/06/94	503 199.79
2001Q2	6.15000	Quarterly	14/06/94	23 900.00
2023Q2	6.15000	Quarterly	14/06/94	21 000.00
2024Q2	6.15000	Quarterly	14/06/94	28 000.00
2030Q2	6.15000	Quarterly	14/06/94	390 025.47
2025Q2	6.20000	Quarterly	14/06/94	5 000.00
2026Q2	6.20000	Quarterly	14/06/94	21 800.00
B03602	12.00000	Quarterly	14/06/94	3 024 900.00
2048H2	4.75000	Semi Annual	14/06/94	45 500.00
2044H2	4.85000	Semi Annual	14/06/94	1 000.00
2045H2	4.95000	Semi Annual	14/06/94	3 000.00
2041H2	5.10000	Semi Annual	14/06/94	102 835.66
2008H2	5.15000	Semi Annual	14/06/94	42 900.00
2012H2	5.15000	Semi Annual	14/06/94	4 000.00
2043H2	5.15000	Semi Annual	14/06/94	3 000.00
2009H2	5.25000	Semi Annual	14/06/94	30 500.00
2013H2	5.25000	Semi Annual	14/06/94	16 800.00
2007H2	5.30000	Semi Annual	14/06/94	25 800.00
2005H2	5.40000	Semi Annual	14/06/94	2 000.00
2010H2	5.50000	Semi Annual	14/06/94	49 000.00
2014H2	5.55000	Semi Annual	14/06/94	5 800.00
2004H2	5.60000	Semi Annual	14/06/94	39 500.00
2040H2	5.70000	Semi Annual	14/06/94	420 593.80
2037H2	5.80000	Semi Annual	14/06/94	2 500.00
2038H2	5.80000	Semi Annual	14/06/94	286 512.81
2039H2	5.80000	Semi Annual	14/06/94	778 671.32
2019H2	5.85000	Semi Annual	14/06/94	1 000.00
2020H2	5.85000	Semi Annual	14/06/94	17 500.00
2003H2	5.90000	Semi Annual	14/06/94	80 500.00
2035H2	5.95000	Semi Annual	14/06/94	64 500.00
2017H2	6.00000	Semi Annual	14/06/94	13 400.00
2033H2	6.00000	Semi Annual	14/06/94	80 300.00
2034H2	6.05000	Semi Annual	14/06/94	3 000.00
2018H2	6.10000	Semi Annual	14/06/94	110 300.00
2031H2	6.10000	Semi Annual	14/06/94	441 287.66
2032H2	6.10000	Semi Annual	14/06/94	12 000.00
2002H2	6.15000	Semi Annual	14/06/94	427 300.00
2021H2	6.15000	Semi Annual	14/06/94	14 000.00
2022H2	6.15000	Semi Annual	14/06/94	7 500.00
2027H2	6.15000	Semi Annual	14/06/94	24 600.00
2028H2	6.15000	Semi Annual	14/06/94	648 275.26
2029H2	6.15000	Semi Annual	14/06/94	654 714.01
2001H2	6.20000	Semi Annual	14/06/94	64 000.00
2023H2	6.20000	Semi Annual	14/06/94	39 700.00
2024H2	6.20000	Semi Annual	14/06/94	48 600.00
2030H2	6.20000	Semi Annual	14/06/94	571 397.07
2026H2	6.25000	Semi Annual	14/06/94	42 138.23
B03605	12.20000	Semi Annual	14/06/94	4 370 500.00
P06111	10.10000	Semi Annual	01/09/94	122 800.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
P06211	10.50000	Semi Annual	01/09/94	638 000.00
B03802	9.80000	Quarterly	14/09/94	78 300.00
B03702	10.60000	Quarterly	14/09/94	1 518 306.27
B00802	13.60000	Quarterly	14/09/94	4 641 800.00
B03806	9.90000	Semi Annual	14/09/94	304 300.00
B03706	10.80000	Semi Annual	14/09/94	3 485 397.09
P06112	10.10000	Semi Annual	01/12/94	402 500.00
P06212	10.50000	Semi Annual	01/12/94	181 100.00
P06311	10.50000	Semi Annual	01/12/94	51 300.00
B03902	10.00000	Quarterly	14/12/94	208 600.00
B03106	14.00000	Quarterly	14/12/94	153 500.00
B03906	10.10000	Semi Annual	14/12/94	197 800.00
B03103	14.25000	Semi Annual	14/12/94	496 800.00
P06312	10.50000	Semi Annual	01/03/95	112 700.00
P06411	10.90000	Semi Annual	01/03/95	74 400.00
P06412	10.90000	Semi Annual	01/06/95	244 500.00
1038Q4	7.15000	Quarterly	14/06/95	75 000.00
1036Q4	7.40000	Quarterly	14/06/95	74 200.00
1015Q4	7.45000	Quarterly	14/06/95	32 000.00
1037Q4	7.50000	Quarterly	14/06/95	68 100.00
1017Q4	7.55000	Quarterly	14/06/95	4 000.00
1033Q4	7.55000	Quarterly	14/06/95	21 000.00
1034Q4	7.55000	Quarterly	14/06/95	1 800.00
1035Q4	7.55000	Quarterly	14/06/95	230 000.00
1031Q4	7.65000	Quarterly	14/06/95	57 500.00
1032Q4	7.65000	Quarterly	14/06/95	13 000.00
1013Q4	7.80000	Quarterly	14/06/95	5 000.00
1029Q4	7.80000	Quarterly	14/06/95	105 800.00
1030Q4	7.80000	Quarterly	14/06/95	65 700.00
1018Q4	7.85000	Quarterly	14/06/95	13 700.00
1028Q4	7.95000	Quarterly	14/06/95	27 000.00
1027Q4	8.05000	Quarterly	14/06/95	42 000.00
1022Q4	8.15000	Quarterly	14/06/95	77 500.00
1023Q4	8.15000	Quarterly	14/06/95	572 200.00
1019Q4	8.20000	Quarterly	14/06/95	232 500.00
1020Q4	8.20000	Quarterly	14/06/95	83 000.00
1021Q4	8.20000	Quarterly	14/06/95	5 000.00
1024Q4	8.20000	Quarterly	14/06/95	452 400.00
1012Q4	8.30000	Quarterly	14/06/95	18 000.00
1025Q4	8.30000	Quarterly	14/06/95	620 500.00
1026Q4	8.30000	Quarterly	14/06/95	54 500.00
1005Q4	8.35000	Quarterly	14/06/95	14 500.00
1006Q4	8.35000	Quarterly	14/06/95	46 700.00
1011Q4	8.35000	Quarterly	14/06/95	8 400.00
1007Q4	8.45000	Quarterly	14/06/95	3 600.00
1008Q4	8.45000	Quarterly	14/06/95	29 200.00
1009Q4	8.45000	Quarterly	14/06/95	1 000.00
1010Q4	8.55000	Quarterly	14/06/95	112 400.00
1003Q4	8.60000	Quarterly	14/06/95	115 100.00
1004Q4	8.60000	Quarterly	14/06/95	126 100.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
1001Q4	8.75000	Quarterly	14/06/95	5 000.00
1002Q4	8.75000	Quarterly	14/06/95	11 500.00
B02506	11.80000	Quarterly	14/06/95	545 600.00
B03206	13.50000	Quarterly	14/06/95	95 200.00
B02906	13.80000	Quarterly	14/06/95	533 900.00
B03008	13.80000	Quarterly	14/06/95	57 500.00
1038H4	7.20000	Semi Annual	14/06/95	33 500.00
1036H4	7.45000	Semi Annual	14/06/95	125 000.00
1015H4	7.50000	Semi Annual	14/06/95	4 200.00
1016H4	7.55000	Semi Annual	14/06/95	14 700.00
1037H4	7.55000	Semi Annual	14/06/95	31 000.00
1017H4	7.60000	Semi Annual	14/06/95	8 500.00
1034H4	7.60000	Semi Annual	14/06/95	26 900.00
1035H4	7.65000	Semi Annual	14/06/95	16 100.00
1031H4	7.75000	Semi Annual	14/06/95	77 500.00
1032H4	7.75000	Semi Annual	14/06/95	48 500.00
1014H4	7.80000	Semi Annual	14/06/95	12 200.00
1013H4	7.90000	Semi Annual	14/06/95	2 000.00
1029H4	7.90000	Semi Annual	14/06/95	14 700.00
1030H4	7.90000	Semi Annual	14/06/95	34 500.00
1018H4	7.95000	Semi Annual	14/06/95	24 500.00
1028H4	8.05000	Semi Annual	14/06/95	188 000.00
1027H4	8.15000	Semi Annual	14/06/95	44 000.00
1022H4	8.25000	Semi Annual	14/06/95	21 300.00
1023H4	8.25000	Semi Annual	14/06/95	728 700.00
1019H4	8.30000	Semi Annual	14/06/95	169 000.00
1020H4	8.30000	Semi Annual	14/06/95	32 500.00
1024H4	8.30000	Semi Annual	14/06/95	1 986 300.00
1012H4	8.40000	Semi Annual	14/06/95	161 400.00
1025H4	8.40000	Semi Annual	14/06/95	742 500.00
1026H4	8.40000	Semi Annual	14/06/95	18 200.00
1005H4	8.45000	Semi Annual	14/06/95	15 600.00
1006H4	8.45000	Semi Annual	14/06/95	199 300.00
1011H4	8.45000	Semi Annual	14/06/95	47 100.00
1007H4	8.55000	Semi Annual	14/06/95	81 200.00
1008H4	8.55000	Semi Annual	14/06/95	111 300.00
1009H4	8.55000	Semi Annual	14/06/95	10 000.00
1010H4	8.65000	Semi Annual	14/06/95	150 200.00
1003H4	8.70000	Semi Annual	14/06/95	45 500.00
1004H4	8.70000	Semi Annual	14/06/95	244 000.00
1001H4	8.85000	Semi Annual	14/06/95	8 500.00
1002H4	8.85000	Semi Annual	14/06/95	15 200.00
B02503	12.00000	Semi Annual	14/06/95	3 413 400.00
B03203	13.75000	Semi Annual	14/06/95	632 000.00
B02903	14.00000	Semi Annual	14/06/95	3 540 800.00
B03004	14.00000	Semi Annual	14/06/95	601 700.00
B03306	13.65000	Quarterly	14/07/95	116 600.00
B03303	13.90000	Semi Annual	14/07/95	169 000.00
B03406	13.25000	Quarterly	14/12/95	551 900.00
B03403	13.50000	Semi Annual	14/12/95	1 698 600.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
B03503	12.80000	Quarterly	14/03/96	431 100.00
B03506	13.00000	Semi Annual	14/03/96	2 299 500.00
2048Q4	5.60000	Quarterly	14/06/96	16 000.00
2047Q4	5.65000	Quarterly	14/06/96	1 000.00
2046Q4	5.75000	Quarterly	14/06/96	10 000.00
2044Q4	5.80000	Quarterly	14/06/96	25 100.00
2045Q4	6.05000	Quarterly	14/06/96	98 500.00
2041Q4	6.20000	Quarterly	14/06/96	119 700.00
2042Q4	6.25000	Quarterly	14/06/96	20 858.66
2043Q4	6.25000	Quarterly	14/06/96	192 400.00
2008Q4	6.35000	Quarterly	14/06/96	1 000.00
2012Q4	6.35000	Quarterly	14/06/96	16 800.00
2009Q4	6.40000	Quarterly	14/06/96	6 000.00
2013Q4	6.40000	Quarterly	14/06/96	7 500.00
2007Q4	6.55000	Quarterly	14/06/96	2 000.00
2011Q4	6.55000	Quarterly	14/06/96	41 300.00
2005Q4	6.70000	Quarterly	14/06/96	22 700.00
2006Q4	6.70000	Quarterly	14/06/96	39 000.00
2010Q4	6.75000	Quarterly	14/06/96	2 000.00
2014Q4	6.80000	Quarterly	14/06/96	18 500.00
2004Q4	6.85000	Quarterly	14/06/96	264 500.00
2015Q4	6.95000	Quarterly	14/06/96	31 200.00
2016Q4	6.95000	Quarterly	14/06/96	23 000.00
2040Q4	6.95000	Quarterly	14/06/96	950 903.88
2019Q4	7.10000	Quarterly	14/06/96	38 000.00
2020Q4	7.10000	Quarterly	14/06/96	27 500.00
2003Q4	7.15000	Quarterly	14/06/96	75 500.00
2037Q4	7.15000	Quarterly	14/06/96	188 800.00
2038Q4	7.15000	Quarterly	14/06/96	674 780.61
2039Q4	7.15000	Quarterly	14/06/96	1 045 085.30
2036Q4	7.20000	Quarterly	14/06/96	107 100.00
2002Q4	7.35000	Quarterly	14/06/96	206 600.00
2017Q4	7.35000	Quarterly	14/06/96	92 500.00
2033Q4	7.35000	Quarterly	14/06/96	346 500.00
2035Q4	7.35000	Quarterly	14/06/96	82 000.00
2001Q4	7.45000	Quarterly	14/06/96	72 200.00
2018Q4	7.45000	Quarterly	14/06/96	122 700.00
2034Q4	7.45000	Quarterly	14/06/96	99 500.00
2021Q4	7.50000	Quarterly	14/06/96	36 000.00
2022Q4	7.50000	Quarterly	14/06/96	32 700.00
2031Q4	7.50000	Quarterly	14/06/96	675 417.61
2032Q4	7.50000	Quarterly	14/06/96	37 000.00
2023Q4	7.60000	Quarterly	14/06/96	64 500.00
2024Q4	7.60000	Quarterly	14/06/96	53 600.00
2027Q4	7.60000	Quarterly	14/06/96	301 000.00
2028Q4	7.60000	Quarterly	14/06/96	788 581.25
2029Q4	7.60000	Quarterly	14/06/96	572 376.18
2030Q4	7.65000	Quarterly	14/06/96	633 816.11
2025Q4	7.70000	Quarterly	14/06/96	60 600.00
2026Q4	7.70000	Quarterly	14/06/96	110 900.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
B03603	12.20000	Quarterly	14/06/96	1 261 600.00
2048H4	5.65000	Semi Annual	14/06/96	48 000.00
2047H4	5.70000	Semi Annual	14/06/96	38 500.00
2046H4	5.80000	Semi Annual	14/06/96	25 000.00
2044H4	5.85000	Semi Annual	14/06/96	23 200.00
2045H4	6.10000	Semi Annual	14/06/96	142 600.00
2041H4	6.25000	Semi Annual	14/06/96	172 881.40
2042H4	6.30000	Semi Annual	14/06/96	22 500.00
2043H4	6.30000	Semi Annual	14/06/96	87 500.00
2008H4	6.40000	Semi Annual	14/06/96	72 900.00
2012H4	6.40000	Semi Annual	14/06/96	5 000.00
2009H4	6.45000	Semi Annual	14/06/96	29 800.00
2103H4	6.45000	Semi Annual	14/06/96	14 300.00
2007H4	6.60000	Semi Annual	14/06/96	70 000.00
2011H4	6.60000	Semi Annual	14/06/96	15 000.00
2005H4	6.75000	Semi Annual	14/06/96	7 000.00
2006H4	6.75000	Semi Annual	14/06/96	154 000.00
2010H4	6.80000	Semi Annual	14/06/96	21 600.00
2004H4	6.90000	Semi Annual	14/06/96	103 100.00
2014H4	6.90000	Semi Annual	14/06/96	8 500.00
2015H4	7.00000	Semi Annual	14/06/96	1 000.00
2016H4	7.00000	Semi Annual	14/06/96	3 800.00
2040H4	7.00000	Semi Annual	14/06/96	1 513 364.37
2019H4	7.15000	Semi Annual	14/06/96	97 000.00
2020H4	7.15000	Semi Annual	14/06/96	60 700.00
2003H4	7.20000	Semi Annual	14/06/96	61 000.00
2037H4	7.20000	Semi Annual	14/06/96	131 193.02
2038H4	7.20000	Semi Annual	14/06/96	1 196 391.19
2039H4	7.20000	Semi Annual	14/06/96	1 877 938.00
2036H4	7.25000	Semi Annual	14/06/96	41 000.00
2002H4	7.40000	Semi Annual	14/06/96	879 100.00
2017H4	7.40000	Semi Annual	14/06/96	45 500.00
2033H4	7.40000	Semi Annual	14/06/96	409 124.11
2035H4	7.40000	Semi Annual	14/06/96	121 000.00
2018H4	7.50000	Semi Annual	14/06/96	131 100.00
2034H4	7.50000	Semi Annual	14/06/96	174 900.00
2001H4	7.55000	Semi Annual	14/06/96	150 000.00
2021H4	7.55000	Semi Annual	14/06/96	40 300.00
2022H4	7.55000	Semi Annual	14/06/96	96 900.00
2031H4	7.55000	Semi Annual	14/06/96	634 051.46
2032H4	7.55000	Semi Annual	14/06/96	199 500.00
2023H4	7.65000	Semi Annual	14/06/96	31 900.00
2024H4	7.65000	Semi Annual	14/06/96	31 000.00
2027H4	7.65000	Semi Annual	14/06/96	138 806.26
2028H4	7.65000	Semi Annual	14/06/96	1 045 652.15
2029H4	7.65000	Semi Annual	14/06/96	1 256 297.62
2030H4	7.70000	Semi Annual	14/06/96	647 374.01
2025H4	7.80000	Semi Annual	14/06/96	122 000.00
2026H4	7.80000	Semi Annual	14/06/96	101 495.29
B03606	12.40000	Semi Annual	14/06/96	3 807 500.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
B03803	10.10000	Quarterly	14/09/96	60 000.00
B03703	11.00000	Quarterly	14/09/96	1 527 730.88
B03807	10.30000	Semi Annual	14/09/96	189 900.00
B03707	11.20000	Semi Annual	14/09/96	2 796 640.15
B03903	10.40000	Quarterly	14/12/96	70 800.00
B03907	10.50000	Semi Annual	14/12/96	651 400.00
1038Q6	8.10000	Quarterly	14/06/97	33 000.00
1036Q6	8.25000	Quarterly	14/06/97	35 000.00
1016Q6	8.30000	Quarterly	14/06/97	22 000.00
1017Q6	8.30000	Quarterly	14/06/97	4 500.00
1033Q6	8.35000	Quarterly	14/06/97	46 400.00
1034Q6	8.35000	Quarterly	14/06/97	12 600.00
1035Q6	8.35000	Quarterly	14/06/97	21 700.00
1037Q6	8.40000	Quarterly	14/06/97	24 700.00
1014Q6	8.50000	Quarterly	14/06/97	10 000.00
1031Q6	8.50000	Quarterly	14/06/97	22 500.00
1032Q6	8.50000	Quarterly	14/06/97	53 300.00
1013Q6	8.55000	Quarterly	14/06/97	10 000.00
1018Q6	8.65000	Quarterly	14/06/97	1 000.00
1029Q6	8.70000	Quarterly	14/06/97	193 000.00
1030Q6	8.70000	Quarterly	14/06/97	64 500.00
1028Q6	8.85000	Quarterly	14/06/97	35 000.00
1005Q6	8.95000	Quarterly	14/06/97	21 000.00
1006Q6	8.95000	Quarterly	14/06/97	3 000.00
1008Q6	9.00000	Quarterly	14/06/97	10 900.00
1011Q6	9.00000	Quarterly	14/06/97	33 200.00
1012Q6	9.00000	Quarterly	14/06/97	80 000.00
1019Q6	9.00000	Quarterly	14/06/97	42 800.00
1020Q6	9.00000	Quarterly	14/06/97	53 000.00
1021Q6	9.00000	Quarterly	14/06/97	11 000.00
1022Q6	9.00000	Quarterly	14/06/97	286 500.00
1023Q6	9.00000	Quarterly	14/06/97	326 500.00
1024Q6	9.50000	Quarterly	14/06/97	193 500.00
1027Q6	9.50000	Quarterly	14/06/97	109 200.00
1003Q6	9.15000	Quarterly	14/06/97	53 000.00
1004Q6	9.15000	Quarterly	14/06/97	32 200.00
1010Q6	9.15000	Quarterly	14/06/97	1 200.00
1025Q6	9.20000	Quarterly	14/06/97	692 500.00
1026Q6	9.20000	Quarterly	14/06/97	112 800.00
1001Q6	9.25000	Quarterly	14/06/97	5 000.00
1036H6	8.35000	Semi Annual	14/06/97	66 200.00
1015H6	8.40000	Semi Annual	14/06/97	38 000.00
1016H6	8.40000	Semi Annual	14/06/97	42 000.00
1017H6	8.40000	Semi Annual	14/06/97	31 000.00
1033H6	8.45000	Semi Annual	14/06/97	38 000.00
1034H6	8.45000	Semi Annual	14/06/97	13 100.00
1035H6	8.45000	Semi Annual	14/06/97	79 600.00
1037H6	8.45000	Semi Annual	14/06/97	70 200.00
1014H6	8.60000	Semi Annual	14/06/97	40 000.00
1031H6	8.60000	Semi Annual	14/06/97	82 000.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
1032H6	8.60000	Semi Annual	14/06/97	59 900.00
1013H6	8.65000	Semi Annual	14/06/97	35 000.00
1018H6	8.75000	Semi Annual	14/06/97	38 000.00
1029H6	8.80000	Semi Annual	14/06/97	15 500.00
1030H6	8.80000	Semi Annual	14/06/97	34 000.00
1028H6	8.95000	Semi Annual	14/06/97	55 800.00
1005H6	9.05000	Semi Annual	14/06/97	41 500.00
1006H6	9.05000	Semi Annual	14/06/97	76 600.00
1007H6	9.10000	Semi Annual	14/06/97	10 000.00
1008H6	9.10000	Semi Annual	14/06/97	43 300.00
1009H6	9.10000	Semi Annual	14/06/97	12 500.00
1011H6	9.10000	Semi Annual	14/06/97	103 900.00
1012H6	9.10000	Semi Annual	14/06/97	46 400.00
1019H6	9.10000	Semi Annual	14/06/97	37 000.00
1020H6	9.10000	Semi Annual	14/06/97	96 000.00
1021H6	9.10000	Semi Annual	14/06/97	7 700.00
1022H6	9.10000	Semi Annual	14/06/97	102 100.00
1023H6	9.10000	Semi Annual	14/06/97	633 700.00
1024H6	9.15000	Semi Annual	14/06/97	583 800.00
1027H6	9.15000	Semi Annual	14/06/97	24 500.00
1003H6	9.25000	Semi Annual	14/06/97	38 500.00
1004H6	9.25000	Semi Annual	14/06/97	189 200.00
1010H6	9.25000	Semi Annual	14/06/97	12 400.00
1025H6	9.30000	Semi Annual	14/06/97	734 800.00
1026H6	9.30000	Semi Annual	14/06/97	166 000.00
1001H6	9.35000	Semi Annual	14/06/97	29 000.00
1002H6	9.35000	Semi Annual	14/06/97	21 600.00
P05826	9.40000	Semi Annual	01/09/98	1 097 600.00
P05920	9.40000	Semi Annual	01/12/98	33 400.00
P06013	9.20000	Semi Annual	01/03/99	63 200.00
P06014	9.20000	Semi Annual	01/06/99	91 300.00
2047Q7	6.70000	Quarterly	14/06/99	45 000.00
2048Q7	6.70000	Quarterly	14/06/99	1 000.00
2044Q7	6.85000	Quarterly	14/06/99	16 000.00
2046Q7	6.90000	Quarterly	14/06/99	50 000.00
2043Q7	7.15000	Quarterly	14/06/99	54 600.00
2045Q7	7.15000	Quarterly	14/06/99	39 000.00
2041Q7	7.25000	Quarterly	14/06/99	5 700.00
2042Q7	7.25000	Quarterly	14/06/99	15 202.53
2009Q7	7.70000	Quarterly	14/06/99	1 000.00
2012Q7	7.70000	Quarterly	14/06/99	8 000.00
2013Q7	7.70000	Quarterly	14/06/99	3 000.00
2040Q7	7.90000	Quarterly	14/06/99	152 300.00
2007Q7	7.95000	Quarterly	14/06/99	13 500.00
2010Q7	7.95000	Quarterly	14/06/99	71 500.00
2011Q7	7.95000	Quarterly	14/06/99	5 500.00
2006Q7	8.10000	Quarterly	14/06/99	52 000.00
2014Q7	8.10000	Quarterly	14/06/99	7 000.00
2015Q7	8.10000	Quarterly	14/06/99	6 000.00
2019Q7	8.10000	Quarterly	14/06/99	60 000.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2020Q7	8.10000	Quarterly	14/06/99	4 000.00
2016Q7	8.15000	Quarterly	14/06/99	13 200.00
2037Q7	8.15000	Quarterly	14/06/99	35 900.00
2038Q7	8.15000	Quarterly	14/06/99	326 300.00
2039Q7	8.15000	Quarterly	14/06/99	226 600.00
2004Q7	8.20000	Quarterly	14/06/99	32 000.00
2005Q7	8.20000	Quarterly	14/06/99	48 000.00
2017Q7	8.30000	Quarterly	14/06/99	81 000.00
2022Q7	8.30000	Quarterly	14/06/99	34 700.00
2003Q7	8.35000	Quarterly	14/06/99	131 000.00
2018Q7	8.40000	Quarterly	14/06/99	111 500.00
2035Q7	8.40000	Quarterly	14/06/99	60 000.00
2002Q7	8.50000	Quarterly	14/06/99	54 000.00
2023Q7	8.50000	Quarterly	14/06/99	5 000.00
2024Q7	8.50000	Quarterly	14/06/99	87 200.00
2033Q7	8.50000	Quarterly	14/06/99	274 700.00
2034Q7	8.50000	Quarterly	14/06/99	101 000.00
2001Q7	8.60000	Quarterly	14/06/99	10 000.00
2032Q7	8.60000	Quarterly	14/06/99	6 000.00
2027Q7	8.65000	Quarterly	14/06/99	8 000.00
2028Q7	8.65000	Quarterly	14/06/99	182 200.00
2029Q7	8.65000	Quarterly	14/06/99	330 600.00
2031Q7	8.65000	Quarterly	14/06/99	384 100.00
2025Q7	8.70000	Quarterly	14/06/99	17 500.00
2026Q7	8.70000	Quarterly	14/06/99	22 500.00
2030Q7	8.75000	Quarterly	14/06/99	278 700.00
2047H7	6.75000	Semi Annual	14/06/99	21 000.00
2048H7	6.75000	Semi Annual	14/06/99	23 600.00
2044H7	6.90000	Semi Annual	14/06/99	78 500.00
2046H7	6.95000	Semi Annual	14/06/99	3 500.00
2045H7	7.20000	Semi Annual	14/06/99	129 300.00
2043H7	7.25000	Semi Annual	14/06/99	192 500.00
2041H7	7.35000	Semi Annual	14/06/99	24 300.00
2042H7	7.35000	Semi Annual	14/06/99	2 000.00
2008H7	7.80000	Semi Annual	14/06/99	65 900.00
2009H7	7.80000	Semi Annual	14/06/99	14 000.00
2013H7	7.80000	Semi Annual	14/06/99	1 000.00
2040H7	7.95000	Semi Annual	14/06/99	271 935.66
2007H7	8.05000	Semi Annual	14/06/99	52 500.00
2010H7	8.05000	Semi Annual	14/06/99	35 900.00
2011H7	8.05000	Semi Annual	14/06/99	8 000.00
2006H7	8.20000	Semi Annual	14/06/99	180 000.00
2014H7	8.20000	Semi Annual	14/06/99	19 200.00
2015H7	8.20000	Semi Annual	14/06/99	27 000.00
2019H7	8.20000	Semi Annual	14/06/99	30 500.00
2020H7	8.20000	Semi Annual	14/06/99	42 600.00
2005H7	8.25000	Semi Annual	14/06/99	5 700.00
2016H7	8.25000	Semi Annual	14/06/99	71 000.00
2037H7	8.25000	Semi Annual	14/06/99	107 500.00
2038H7	8.25000	Semi Annual	14/06/99	610 194.58

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2039H7	8.25000	Semi Annual	14/06/99	954 917.83
2004H7	8.30000	Semi Annual	14/06/99	105 000.00
2036H7	8.30000	Semi Annual	14/06/99	124 400.00
2017H7	8.40000	Semi Annual	14/06/99	101 000.00
2021H7	8.40000	Semi Annual	14/06/99	10 000.00
2022H7	8.40000	Semi Annual	14/06/99	34 800.00
2003H7	8.45000	Semi Annual	14/06/99	46 000.00
2018H7	8.50000	Semi Annual	14/06/99	169 300.00
2035H7	8.50000	Semi Annual	14/06/99	79 600.00
2002H7	8.60000	Semi Annual	14/06/99	164 000.00
2023H7	8.60000	Semi Annual	14/06/99	5 700.00
2024H7	8.60000	Semi Annual	14/06/99	33 300.00
2033H7	8.60000	Semi Annual	14/06/99	232 100.00
2034H7	8.60000	Semi Annual	14/06/99	181 400.00
2001H7	8.70000	Semi Annual	14/06/99	111 500.00
2032H7	8.70000	Semi Annual	14/06/99	15 300.00
2027H7	8.75000	Semi Annual	14/06/99	35 600.00
2028H7	8.75000	Semi Annual	14/06/99	533 669.83
2029H7	8.75000	Semi Annual	14/06/99	297 399.38
2031H7	8.75000	Semi Annual	14/06/99	234 146.52
2025H7	8.80000	Semi Annual	14/06/99	12 500.00
2026H7	8.80000	Semi Annual	14/06/99	16 600.00
2030H7	8.85000	Semi Annual	14/06/99	275 100.00
1038Q9	8.90000	Quarterly	14/06/00	33 300.00
1033Q9	9.05000	Quarterly	14/06/00	51 000.00
1034Q9	9.05000	Quarterly	14/06/00	13 200.00
1035Q9	9.05000	Quarterly	14/06/00	165 900.00
1036Q9	9.05000	Quarterly	14/06/00	42 500.00
1017Q9	9.15000	Quarterly	14/06/00	96 000.00
1037Q9	9.15000	Quarterly	14/06/00	12 800.00
1015Q9	9.20000	Quarterly	14/06/00	31 500.00
1016Q9	9.20000	Quarterly	14/06/00	132 500.00
1031Q9	9.25000	Quarterly	14/06/00	118 500.00
1032Q9	9.25000	Quarterly	14/06/00	63 500.00
1013Q9	9.30000	Quarterly	14/06/00	8 000.00
1014Q9	9.30000	Quarterly	14/06/00	73 500.00
1029Q9	9.35000	Quarterly	14/06/00	135 400.00
1030Q9	9.35000	Quarterly	14/06/00	57 700.00
1018Q9	9.50000	Quarterly	14/06/00	29 000.00
1007Q9	9.55000	Quarterly	14/06/00	2 700.00
1008Q9	9.55000	Quarterly	14/06/00	800.00
1009Q9	9.55000	Quarterly	14/06/00	21 000.00
1028Q9	9.55000	Quarterly	14/06/00	138 100.00
1005Q9	9.60000	Quarterly	14/06/00	33 000.00
1006Q9	9.60000	Quarterly	14/06/00	7 200.00
1011Q9	9.65000	Quarterly	14/06/00	307 500.00
1012Q9	9.65000	Quarterly	14/06/00	12 500.00
1027Q9	9.65000	Quarterly	14/06/00	6 000.00
1010Q9	9.70000	Quarterly	14/06/00	28 000.00
1019Q9	9.70000	Quarterly	14/06/00	34 000.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
1020Q9	9.70000	Quarterly	14/06/00	107 200.00
1021Q9	9.70000	Quarterly	14/06/00	35 000.00
1003Q9	9.75000	Quarterly	14/06/00	44 500.00
1004Q9	9.75000	Quarterly	14/06/00	116 400.00
1022Q9	9.75000	Quarterly	14/06/00	51 000.00
1023Q9	9.75000	Quarterly	14/06/00	360 300.00
1026Q9	9.80000	Quarterly	14/06/00	45 700.00
1024Q9	9.90000	Quarterly	14/06/00	169 500.00
1025Q9	9.90000	Quarterly	14/06/00	436 800.00
1038H9	9.00000	Semi Annual	14/06/00	247 000.00
1033H9	9.15000	Semi Annual	14/06/00	23 100.00
1034H9	9.15000	Semi Annual	14/06/00	56 800.00
1035H9	9.15000	Semi Annual	14/06/00	110 400.00
1036H9	9.15000	Semi Annual	14/06/00	122 700.00
1017H9	9.25000	Semi Annual	14/06/00	104 800.00
1037H9	9.25000	Semi Annual	14/06/00	170 500.00
1015H9	9.30000	Semi Annual	14/06/00	26 000.00
1016H9	9.30000	Semi Annual	14/06/00	261 700.00
1031H9	9.35000	Semi Annual	14/06/00	154 800.00
1032H9	9.35000	Semi Annual	14/06/00	75 900.00
1013H9	9.40000	Semi Annual	14/06/00	19 000.00
1014H9	9.40000	Semi Annual	14/06/00	16 000.00
1029H9	9.45000	Semi Annual	14/06/00	153 900.00
1030H9	9.45000	Semi Annual	14/06/00	130 200.00
1018H9	9.60000	Semi Annual	14/06/00	37 500.00
1007H9	9.65000	Semi Annual	14/06/00	49 300.00
1008H9	9.65000	Semi Annual	14/06/00	12 700.00
1028H9	9.65000	Semi Annual	14/06/00	63 500.00
1005H9	9.70000	Semi Annual	14/06/00	36 800.00
1006H9	9.70000	Semi Annual	14/06/00	50 100.00
1011H9	9.75000	Semi Annual	14/06/00	65 500.00
1012H9	9.75000	Semi Annual	14/06/00	16 000.00
1027H9	9.75000	Semi Annual	14/06/00	105 300.00
1010H9	9.80000	Semi Annual	14/06/00	25 000.00
1019H9	9.80000	Semi Annual	14/06/00	21 000.00
1020H9	9.80000	Semi Annual	14/06/00	129 400.00
1021H9	9.80000	Semi Annual	14/06/00	103 300.00
1003H9	9.85000	Semi Annual	14/06/00	120 400.00
1004H9	9.85000	Semi Annual	14/06/00	191 400.00
1022H9	9.85000	Semi Annual	14/06/00	143 500.00
1023H9	9.85000	Semi Annual	14/06/00	681 700.00
1026H9	9.90000	Semi Annual	14/06/00	110 900.00
1001H9	9.95000	Semi Annual	14/06/00	17 500.00
1002H9	9.95000	Semi Annual	14/06/00	16 700.00
1024H9	10.00000	Semi Annual	14/06/00	579 600.00
1025H9	10.00000	Semi Annual	14/06/00	1 760 100.00
B03804	10.60000	Quarterly	14/09/00	500.00
B03704	11.50000	Quarterly	14/09/00	209 466.13
B03808	10.80000	Semi Annual	14/09/00	87 500.00
B03708	11.70000	Semi Annual	14/09/00	998 766.84

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
B03904	10.80000	Quarterly	14/12/00	41 400.00
B03908	10.90000	Semi Annual	14/12/00	288 800.00
2047Q9	7.05000	Quarterly	14/06/01	20 000.00
2048Q9	7.05000	Quarterly	14/06/01	16 600.00
2044Q9	7.15000	Quarterly	14/06/01	5 000.00
2046Q9	7.25000	Quarterly	14/06/01	1 300.00
2043Q9	7.40000	Quarterly	14/06/01	205 500.00
2042Q9	7.50000	Quarterly	14/06/01	21 000.00
2045Q9	7.50000	Quarterly	14/06/01	19 500.00
2041Q9	7.65000	Quarterly	14/06/01	38 800.00
2040Q9	8.10000	Quarterly	14/06/01	99 900.00
2009Q9	8.15000	Quarterly	14/06/01	28 000.00
2013Q9	8.15000	Quarterly	14/06/01	34 500.00
2008Q9	8.20000	Quarterly	14/06/01	67 700.00
2012Q9	8.20000	Quarterly	14/06/01	12 300.00
2039Q9	8.35000	Quarterly	14/06/01	418 800.00
2010Q9	8.40000	Quarterly	14/06/01	42 200.00
2037Q9	8.40000	Quarterly	14/06/01	28 900.00
2038Q9	8.40000	Quarterly	14/06/01	180 300.00
2036Q9	8.45000	Quarterly	14/06/01	27 800.00
2007Q9	8.50000	Quarterly	14/06/01	22 300.00
2011Q9	8.50000	Quarterly	14/06/01	16 400.00
2014Q9	8.50000	Quarterly	14/06/01	21 000.00
2019Q9	8.50000	Quarterly	14/06/01	18 300.00
2020Q9	8.50000	Quarterly	14/06/01	39 300.00
2015Q9	8.55000	Quarterly	14/06/01	97 600.00
2016Q9	8.60000	Quarterly	14/06/01	40 200.00
2017Q9	8.60000	Quarterly	14/06/01	35 000.00
2021Q9	8.60000	Quarterly	14/06/01	28 000.00
2022Q9	8.60000	Quarterly	14/06/01	12 200.00
2035Q9	8.65000	Quarterly	14/06/01	66 000.00
2004Q9	8.70000	Quarterly	14/06/01	38 000.00
2018Q9	8.70000	Quarterly	14/06/01	254 900.00
2003Q9	8.75000	Quarterly	14/06/01	198 000.00
2006Q9	8.75000	Quarterly	14/06/01	29 000.00
2005Q9	8.80000	Quarterly	14/06/01	54 000.00
2023Q9	8.80000	Quarterly	14/06/01	27 500.00
2024Q9	8.80000	Quarterly	14/06/01	81 500.00
2034Q9	8.80000	Quarterly	14/06/01	205 500.00
2033Q9	8.85000	Quarterly	14/06/01	137 600.00
2032Q9	8.90000	Quarterly	14/06/01	168 700.00
2002Q9	8.95000	Quarterly	14/06/01	95 200.00
2027Q9	8.95000	Quarterly	14/06/01	177 000.00
2028Q9	8.95000	Quarterly	14/06/01	347 760.22
2029Q9	8.95000	Quarterly	14/06/01	204 262.24
2031Q9	8.95000	Quarterly	14/06/01	149 000.00
2025Q9	9.00000	Quarterly	14/06/01	112 100.00
2026Q9	9.00000	Quarterly	14/06/01	64 600.00
2001Q9	9.05000	Quarterly	14/06/01	168 700.00
2030Q9	9.05000	Quarterly	14/06/01	441 500.00

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
2047H9	7.10000	Semi Annual	14/06/01	13 500.00
2048H9	7.10000	Semi Annual	14/06/01	101 000.00
2044H9	7.25000	Semi Annual	14/06/01	58 000.00
2046H9	7.30000	Semi Annual	14/06/01	20 300.00
2043H9	7.50000	Semi Annual	14/06/01	32 900.00
2045H9	7.55000	Semi Annual	14/06/01	148 000.00
2042H9	7.60000	Semi Annual	14/06/01	11 000.00
2041H9	7.75000	Semi Annual	14/06/01	26 500.00
2040H9	8.20000	Semi Annual	14/06/01	417 800.00
2009H9	8.25000	Semi Annual	14/06/01	32 500.00
2013H9	8.25000	Semi Annual	14/06/01	27 200.00
2008H9	8.30000	Semi Annual	14/06/01	67 100.00
2039H9	8.45000	Semi Annual	14/06/01	414 500.00
2010H9	8.50000	Semi Annual	14/06/01	92 800.00
2037H9	8.50000	Semi Annual	14/06/01	79 400.00
2038H9	8.50000	Semi Annual	14/06/01	378 800.00
2036H9	8.55000	Semi Annual	14/06/01	48 500.00
2007H9	8.60000	Semi Annual	14/06/01	124 800.00
2014H9	8.60000	Semi Annual	14/06/01	59 500.00
2019H9	8.60000	Semi Annual	14/06/01	24 600.00
2020H9	8.60000	Semi Annual	14/06/01	60 700.00
2015H9	8.65000	Semi Annual	14/06/01	40 000.00
2016H9	8.70000	Semi Annual	14/06/01	92 000.00
2017H9	8.70000	Semi Annual	14/06/01	42 000.00
2021H9	8.70000	Semi Annual	14/06/01	31 100.00
2022H9	8.70000	Semi Annual	14/06/01	73 300.00
2035H9	8.75000	Semi Annual	14/06/01	107 600.00
2004H9	8.80000	Semi Annual	14/06/01	216 500.00
2018H9	8.80000	Semi Annual	14/06/01	214 700.00
2003H9	8.85000	Semi Annual	14/06/01	189 600.00
2006H9	8.85000	Semi Annual	14/06/01	68 200.00
2005H9	8.90000	Semi Annual	14/06/01	67 200.00
2023H9	8.90000	Semi Annual	14/06/01	25 000.00
2024H9	8.90000	Semi Annual	14/06/01	19 800.00
2034H9	8.90000	Semi Annual	14/06/01	346 845.25
2033H9	8.95000	Semi Annual	14/06/01	510 500.00
2032H9	9.00000	Semi Annual	14/06/01	235 200.00
2002H9	9.05000	Semi Annual	14/06/01	496 800.00
2027H9	9.05000	Semi Annual	14/06/01	229 700.00
2028H9	9.05000	Semi Annual	14/06/01	727 143.83
2029H9	9.05000	Semi Annual	14/06/01	587 179.80
2031H9	9.05000	Semi Annual	14/06/01	434 600.00
2025H9	9.10000	Semi Annual	14/06/01	121 600.00
2026H9	9.10000	Semi Annual	14/06/01	274 808.58
2001H9	9.15000	Semi Annual	14/06/01	535 400.00
2030H9	9.15000	Semi Annual	14/06/01	686 810.68
59040	5.75000	Semi Annual	01/12/01	863 000.00
TOTAL				126 936 900.41

**SCHEDULE 3
INTEREST REDUCING LOANS**

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
VA0100	13.79968	Annual	26/03/95	14 643 000.00
U10900	12.60000	Semi Annual	01/07/95	99 679.09
U11100	12.60000	Semi Annual	01/09/95	193 178.04
U11000	12.60000	Semi Annual	01/10/95	258 094.35
U11900	13.20000	Semi Annual	01/12/95	123 715.88
U12100	13.90000	Semi Annual	01/04/96	164 601.30
U12200	13.90000	Semi Annual	01/06/96	47 734.49
U12300	13.90000	Semi Annual	01/07/96	65 840.82
U10100	10.80000	Semi Annual	01/10/99	533 030.63
U10500	10.80000	Semi Annual	01/02/00	533 030.63
TOTAL				16 661 905.23

**SCHEDULE 4
STAFF REDUCING LOANS**

<i>Loan Number</i>	<i>Interest Rate</i>	<i>Int. Paid Basis</i>	<i>Maturity Date</i>	<i>Balance Outstanding</i>
S25800	14.50000	Quarterly	01/06/94	256.08
S24900	13.60000	Quarterly	01/09/94	1 739.71
TOTAL				1 995.79

Dated: 22 March 1994

Responsible Minister:
ALAN STOCKDALE
Treasurer

KATHY WILSON
Acting Clerk of the Executive Council

TREASURY CORPORATION OF VICTORIA ACT 1992

The Governor in Council, under section 36D of the *Treasury Corporation of Victoria Act 1992* (the "Act"), on the recommendation of the Treasurer, hereby declares that the liabilities of the Melbourne Water Corporation under the financial obligations specified in the attached Schedules One to Three (inclusive), being financial obligations which are governed by the laws of Victoria, are to be taken to be liabilities of the Treasury Corporation of Victoria.

**SCHEDULE 1
MELBOURNE WATER CORPORATION
RETAIL INSCRIBED STOCK**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
535001	11.20	Quarterly	1-Jun-94	592 700.00
209002	10.50	Semi-Annual	1-Jul-94	533 400.00
545001	10.10	Quarterly	1-Sep-94	194 200.00
565001	10.15	Quarterly	1-Sep-94	13 400 343.00
461002	13.50	Quarterly	1-Sep-94	902 350.00
419002	13.80	Quarterly	1-Sep-94	1 473 900.00
440002	13.80	Quarterly	1-Sep-94	2 457 350.00
418502	13.80	Quarterly	1-Sep-94	558 600.00
568001	8.50	Quarterly	1-Dec-94	965 800.00
570001	8.60	Quarterly	1-Mar-95	639 310.00
576002	7.75	Quarterly	1-Sep-95	1 165 050.00
505002	12.75	Quarterly	1-Sep-95	2 222 820.00
495002	13.50	Quarterly	1-Sep-95	11 463 300.00
483002	13.60	Quarterly	1-Sep-95	1 065 650.00
475002	13.80	Quarterly	1-Sep-95	1 616 360.00
417002	14.00	Quarterly	1-Sep-95	214 100.00
578001	6.70	Quarterly	1-Dec-95	15 230 790.00
579001	6.70	Quarterly	1-Dec-95	549 400.00
581001	7.45	Quarterly	1-Dec-95	24 914 000.00
584001	6.50	Quarterly	1-Mar-96	47 900.00
583001	7.30	Quarterly	1-Mar-96	642 170.00
525002	11.30	Quarterly	1-Mar-96	326 300.00
520002	12.00	Quarterly	1-Mar-96	978 000.00
535002	11.40	Quarterly	1-Jun-96	162 400.00
545002	10.45	Quarterly	1-Sep-96	197 800.00
565002	10.85	Quarterly	1-Sep-96	18 878 500.00
568002	9.00	Quarterly	1-Dec-96	1 445 400.00
364003	13.60	Quarterly	1-Dec-96	180 400.00
570002	9.10	Quarterly	1-Mar-97	724 250.00
Total				\$103 742 543.00

**SCHEDULE 2
MELBOURNE WATER CORPORATION
PRIVATE LOAN—DEBENTURES**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
3456Z0	0.00	Zero	15-Dec-95	100 000.00

**SCHEDULE 3
MELBOURNE WATER CORPORATION
PRINCIPAL REDUCING INSCRIBED STOCK**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
167000	8.90	Semi-Annual	1-May-94	239 638.14
174700	9.85	Semi-Annual	1-Feb-95	173 778.34
300200	10.80	Semi-Annual	1-Mar-95	12 875.06
329600	9.85	Semi-Annual	15-Mar-95	44 626.75
324700	12.00	Semi-Annual	1-Jul-95	1 553.53
325700	10.80	Semi-Annual	1-Jul-95	34 414.27
329000	10.50	Semi-Annual	1-Nov-95	31 880.53
329100	10.50	Semi-Annual	1-Nov-95	31 880.53
300900	13.90	Semi-Annual	30-Jun-96	32 920.06
328500	10.50	Semi-Annual	1-Dec-96	75 890.93
354900	10.70	Semi-Annual	15-Dec-96	19 837.44
299700	10.70	Semi-Annual	1-Feb-97	9 200.05
329300	11.00	Semi-Annual	30-Nov-97	121 388.68
329800	11.00	Semi-Annual	30-Nov-97	121 388.68
330200	9.70	Semi-Annual	10-Apr-98	39 651.57
355100	9.70	Semi-Annual	1-May-98	73 526.68
355200	9.70	Semi-Annual	1-Aug-98	64 131.60
330400	9.70	Semi-Annual	23-Aug-98	158 605.58
328600	9.50	Semi-Annual	22-Dec-98	176 013.86
300300	13.20	Semi-Annual	11-Feb-01	44 872.23
151900	7.40	Semi-Annual	1-Feb-02	24 851.59
324900	16.00	Semi-Annual	24-Feb-02	29 691.08
324600	9.50	Semi-Annual	27-Apr-04	34 523.22
331400	5.875	Semi-Annual	3-Feb-09	64 397.08
331100	7.40	Semi-Annual	15-Jan-11	75 026.13
331000	7.40	Semi-Annual	9-Jun-12	39 100.70
331500	8.90	Semi-Annual	27-Sep-14	173 192.64
Total				\$1 948 856.95

Dated: 22 March 1994

Responsible Minister:

ALAN STOCKDALE
Treasurer

KATHY WILSON
Acting Clerk of the Executive Council

TREASURY CORPORATION OF VICTORIA ACT 1992

The Governor in Council, under section 36D of the *Treasury Corporation of Victoria Act 1992* (the "Act"), on the recommendation of the Treasurer, hereby declares that the liabilities of the Gas and Fuel Corporation of Victoria under the financial obligations specified in the attached Schedules One to Five (inclusive), being financial obligations which are governed by the laws of Victoria, are to be taken to be liabilities of the Treasury Corporation of Victoria.

**SCHEDULE 1
GAS & FUEL CORPORATION OF VICTORIA
PRIVATE LOAN REGISTERED DEBENTURES**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
78	8.900	Semi-Annual	1-Jun-94	500 000.00
79	14.250	Semi-Annual	1-Jun-94	15 000.00
80	5.875	Semi-Annual	1-Jul-94	705 000.00
81	8.900	Semi-Annual	1-Jul-94	2 000 000.00
82	10.350	Semi-Annual	1-Jul-94	30 000.00
84	14.125	Semi-Annual	1-Jul-94	256 000.00
85	17.500	Semi-Annual	1-Jul-94	700 000.00
86	14.300	Semi-Annual	1-Aug-94	4 000 000.00
87	17.500	Semi-Annual	1-Aug-94	200 000.00
88	5.500	Semi-Annual	1-Oct-94	200 000.00
89	13.750	Semi-Annual	1-Oct-94	3 000 000.00
90	13.950	Semi-Annual	1-Oct-94	2 500 000.00
91	6.400	Semi-Annual	1-Nov-94	25 000.00
92	9.850	Semi-Annual	1-Feb-95	500 000.00
93	12.250	Semi-Annual	1-Feb-95	10 000.00
94	13.250	Semi-Annual	30-Apr-95	11 400 000.00
95	5.500	Semi-Annual	1-May-95	15 000.00
96	13.950	Semi-Annual	30-Jun-95	175 300.00
97	13.250	Semi-Annual	1-Jul-95	46 000 000.00
98	14.800	Semi-Annual	1-Jul-95	4 100 000.00
99	12.600	Semi-Annual	1-Aug-95	25 000.00
100	5.750	Semi-Annual	15-Nov-95	200 000.00
101	14.000	Semi-Annual	16-Dec-95	11 000 000.00
102	13.400	Semi-Annual	1-Jan-96	20 000.00
103	13.000	Semi-Annual	24-Mar-96	24 300 000.00
105	13.900	Semi-Annual	1-Jun-96	14 600.00
106	12.000	Semi-Annual	1-Jul-96	5 000 000.00
107	13.000	Semi-Annual	1-Jul-96	7 000 000.00
108	14.200	Semi-Annual	1-Sep-96	1 000 000.00
109	16.000	Semi-Annual	1-Sep-96	30 000.00
110	14.350	Semi-Annual	1-Nov-96	2 000 000.00
111	16.000	Semi-Annual	1-Nov-96	11 530 000.00
112	14.500	Semi-Annual	1-Dec-96	1 000 000.00
113	16.000	Semi-Annual	1-Dec-96	81 000.00
114	16.000	Semi-Annual	1-Jan-97	165 000.00
115	11.000	Semi-Annual	1-Jul-97	280 000.00
116	13.500	Semi-Annual	1-Aug-97	96 100.00
117	13.000	Semi-Annual	1-Sep-97	5 000 000.00
118	17.700	Semi-Annual	1-Oct-97	6 000 000.00
119	12.500	Semi-Annual	1-Nov-97	20 000.00
120	17.400	Semi-Annual	1-Nov-97	30 000.00
121	15.300	Semi-Annual	1-Dec-97	1 000 000.00
122	17.500	Semi-Annual	15-Dec-97	10 000 000.00
123	17.700	Semi-Annual	15-Dec-97	50 000.00
124	13.000	Semi-Annual	1-Jan-98	70 000.00
125	17.400	Semi-Annual	1-Feb-98	30 000.00

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
126	9.700	Semi-Annual	1-Jul-98	750 000.00
127	16.100	Semi-Annual	1-Jul-98	45 000.00
128	12.500	Semi-Annual	1-Sep-98	107 750 000.00
129	5.875	Semi-Annual	1-Oct-98	80 000.00
130	5.875	Semi-Annual	15-May-99	500 000.00
131	5.500	Semi-Annual	1-Sep-99	400 000.00
132	5.500	Semi-Annual	1-Oct-99	60 000.00
133	12.500	Semi-Annual	1-Feb-00	10 000 000.00
136	7.400	Semi-Annual	1-Oct-00	250 000.00
137	5.875	Semi-Annual	1-Feb-01	60 000.00
138	7.400	Semi-Annual	1-May-01	40 000.00
139	5.875	Semi-Annual	31-Dec-01	100 000.00
140	5.250	Semi-Annual	1-May-03	100 000.00
141	6.200	Semi-Annual	1-Dec-03	4 000 000.00
142	5.500	Semi-Annual	1-Jan-05	500 000.00
143	5.750	Semi-Annual	31-Jul-05	200 000.00
145	5.750	Semi-Annual	21-Jan-06	100 000.00
146	5.750	Semi-Annual	1-Apr-06	500 000.00
147	5.750	Semi-Annual	1-Sep-06	100 000.00
148	5.875	Semi-Annual	1-Nov-06	50 000.00
149	5.875	Semi-Annual	1-Dec-07	200 000.00
150	5.875	Semi-Annual	1-Jun-08	90 000.00
151	5.875	Semi-Annual	1-Oct-08	500 000.00
152	5.875	Semi-Annual	1-Nov-08	30 000.00
153	5.875	Semi-Annual	1-Dec-08	75 000.00
154	10.800	Semi-Annual	1-Jan-09	4 000 000.00
155	5.875	Semi-Annual	1-Feb-09	880 000.00
156	5.875	Semi-Annual	1-Apr-09	490 000.00
159	7.400	Semi-Annual	1-Sep-10	300 000.00
161	7.400	Semi-Annual	1-May-11	250 000.00
163	7.400	Semi-Annual	23-Jun-11	200 000.00
164	7.400	Semi-Annual	1-Jul-11	200 000.00
167	5.875	Semi-Annual	1-Jan-13	250 000.00
168	5.875	Semi-Annual	1-Dec-13	200 000.00
169	8.900	Semi-Annual	1-Apr-14	1 000 000.00
170	5.875	Semi-Annual	1-May-14	250 000.00
173	10.700	Semi-Annual	1-Sep-16	1 000 000.00
174	11.000	Semi-Annual	1-Jul-17	300 000.00
175	16.000	Semi-Annual	1-Nov-96	3 000 000.00
Total				\$301 073 000.00

**SCHEDULE 2
GAS & FUEL CORPORATION OF VICTORIA
PRIVATE CONVERTIBLE LOAN INSCRIBED STOCK**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
177	10.65	Semi-Annual	1-Mar-99	10 000 000.00

**SCHEDULE 3
GAS & FUEL CORPORATION OF VICTORIA
PUBLIC LOAN REGISTERED DEBENTURES**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
PUB047	13.400	Semi-Annual	1-Oct-94	2 078 200.00
PUB048	13.600	Semi-Annual	1-Oct-94	2 246 100.00
PUB049	13.750	Semi-Annual	1-Oct-94	14 166 650.00
PUB050	10.500	Semi-Annual	1-Oct-94	190 800.00
PUB052	10.900	Semi-Annual	1-Apr-95	21 600.00
PUB053	12.200	Semi-Annual	1-Apr-95	28 400.00
PUB054	11.900	Semi-Annual	1-Apr-95	5 675 800.00
PUB055	11.700	Quarterly	1-Apr-95	1 899 600.00
PUB056	13.250	Semi-Annual	1-Apr-95	1 081 000.00
PUB057	12.300	Semi-Annual	1-Oct-95	1 350 100.00
PUB059	12.600	Semi-Annual	1-Oct-95	2 894 400.00
PUB060	13.500	Semi-Annual	1-Oct-95	1 809 500.00
PUB061	13.500	Semi-Annual	1-Apr-96	1 661 700.00
PUB062	13.600	Semi-Annual	1-Apr-96	1 200.00
PUB063	14.400	Semi-Annual	1-Oct-96	172 700.00
PUB065	13.850	Semi-Annual	1-Oct-96	299 000.00
PUB066	14.500	Semi-Annual	1-Oct-96	15 130 100.00
PUB067	13.100	Quarterly	1-Apr-97	138 400.00
PUB068	14.200	Semi-Annual	1-Apr-97	576 100.00
PUB069	13.300	Semi-Annual	1-Apr-97	520 700.00
PUB071	13.600	Semi-Annual	1-Oct-97	687 000.00
PUB072	13.300	Semi-Annual	1-Oct-97	1 737 000.00
PUB073	17.200	Semi-Annual	1-Oct-97	590 100.00
PUB074	11.800	Quarterly	1-Apr-98	485 100.00
PUB075	12.300	Semi-Annual	1-Apr-98	18 000.00
PUB076	12.000	Semi-Annual	1-Apr-98	4 611 000.00
PUB077	12.600	Semi-Annual	1-Oct-98	1 486 300.00
PUB079	10.750	Semi-Annual	1-Oct-95	4 272 600.00
PUB080	11.100	Semi-Annual	1-Oct-98	2 950 400.00
Total				\$68 779 550.00

**SCHEDULE 4
GAS & FUEL CORPORATION OF VICTORIA
PUBLIC LOAN—INSCRIBED STOCK**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
PUB082	8.750	Semi-Annual	1-Apr-96	4 940 000.00
PUB083	9.750	Semi-Annual	1-Apr-99	5 637 900.00
PUB084	5.750	Semi-Annual	1-Oct-94	1 837 700.00
PUB085	7.000	Semi-Annual	1-Oct-96	4 506 600.00
PUB086	8.250	Semi-Annual	1-Oct-99	3 592 200.00
PUB087	8.750	Semi-Annual	1-Oct-02	2 925 000.00
Total				\$23 439 400.00

**SCHEDULE 5
GAS & FUEL CORPORATION OF VICTORIA
CREDIT FONCIER REGISTERED DEBENTURES**

<i>Loan Number</i>	<i>Coupon Rate %</i>	<i>Coupon Calculation Basis</i>	<i>Maturity Date</i>	<i>Face Value \$</i>
N.A.	0	Semi-Annual	30-Jun-12	1 495 743.12

Dated: 22 March 1994

Responsible Minister:
ALAN STOCKDALE
Treasurer

KATHY WILSON
Acting Clerk of the Executive Council



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